

Summarising – a Summary

Highlighting Letters

- Please highlight all new diagnoses – these will automatically be summarized by the coders
- Please highlight all values and investigation results which will be read coded but not summarized
- If there is a diagnosis which needs coding but not summarizing please specify this on the letter
- If there is an investigation result which does need summarizing please specify this on the letter

Summary vs Problems

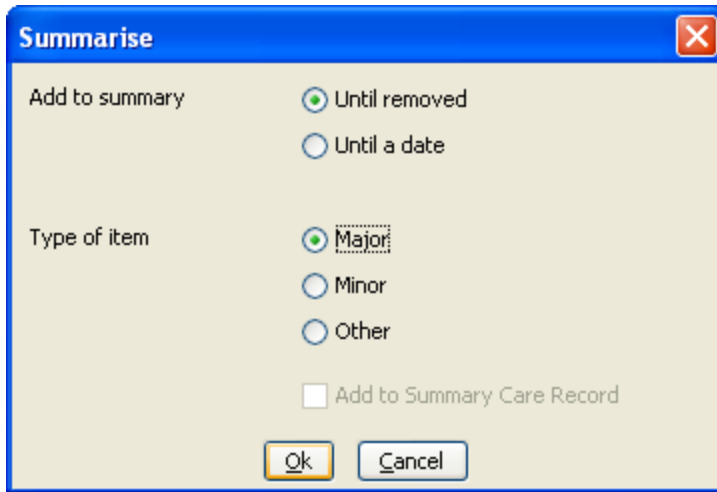
Summary should contain all chronic diseases and conditions which require ongoing medication, previous operations and significant injuries, allergies, important conditions that may affect health or well being.

Problems should be ongoing issues which are requiring more than one consultation including all chronic diseases but also problems such as headache or abdominal pain that require multiple consultations.

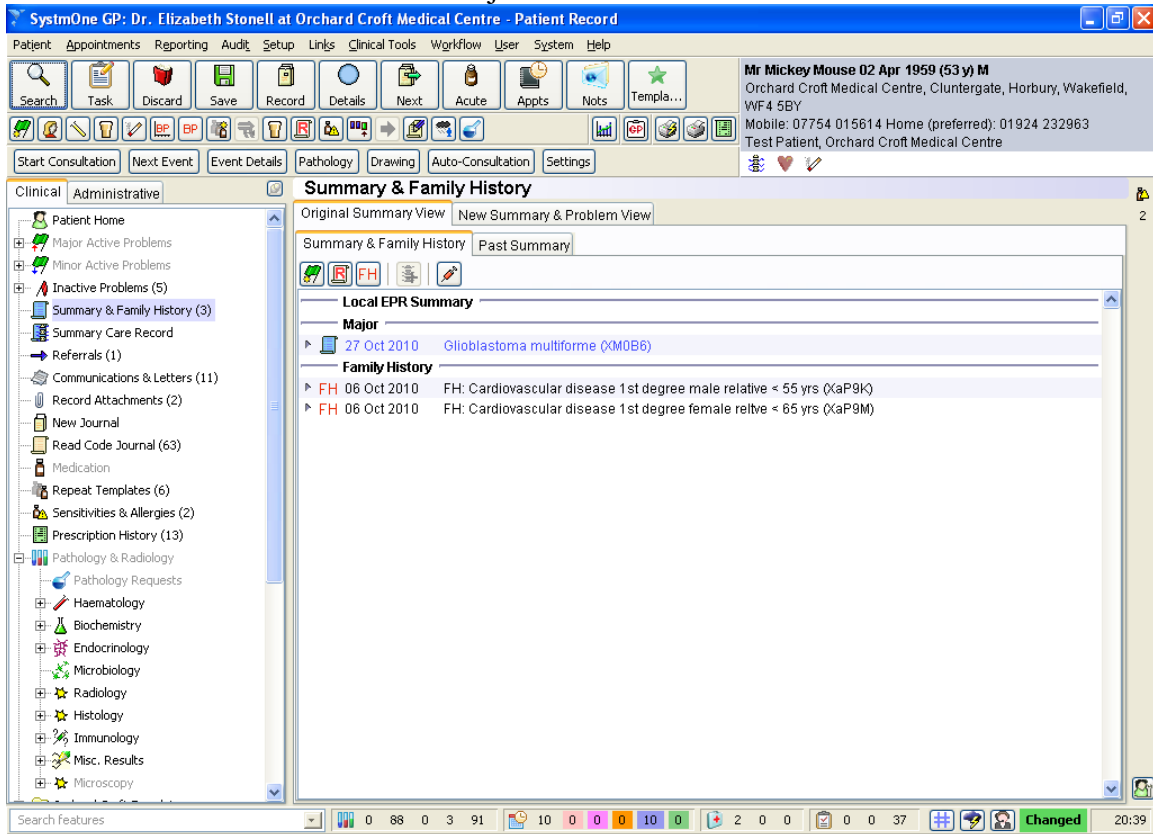
Moving things into Summary from Inactive Problem List

The screenshot displays the SystmOne GP software interface for Dr. Elizabeth Stonell at Orchard Croft Medical Centre. The patient record is for Mr. Mickey Mouse, born 02 Apr 1959 (53 y) M. The interface shows the 'Summary & Family History' view. The left-hand navigation pane (labeled '1') lists various patient data categories, with 'Inactive Problems (5)' highlighted. The main content area (labeled '2') shows the 'Problems & Summary' section with a list of medical conditions and their dates, along with 'View Options' links. The 'Summary & Problems from Other Organisations' section is currently empty. The 'Family History' section lists two entries: 'FH 06 Oct 2010 FH: Cardiovascular disease 1st degree male relative < 55 yrs (XaP9K)' and 'FH 06 Oct 2010 FH: Cardiovascular disease 1st degree female relive < 65 yrs (XaP9M)'. The right-hand side (labeled '3') contains a legend for problem types and a panel of checkboxes for summary options, including 'Duplicate summary & problems', 'Separate section', and 'Show count only'. The status bar at the bottom indicates 'Changed' and the time is 20:33.

- 1) Click on Summary and Family History on Clinical Tree.
- 2) Click on New Summary and Problem View.
- Identify conditions which should be in summary and are not.
- 3) Left Click Options and select Promote to Summary



- Select Until Removed and Major and click OK



- Condition now appears in Original Summary View.

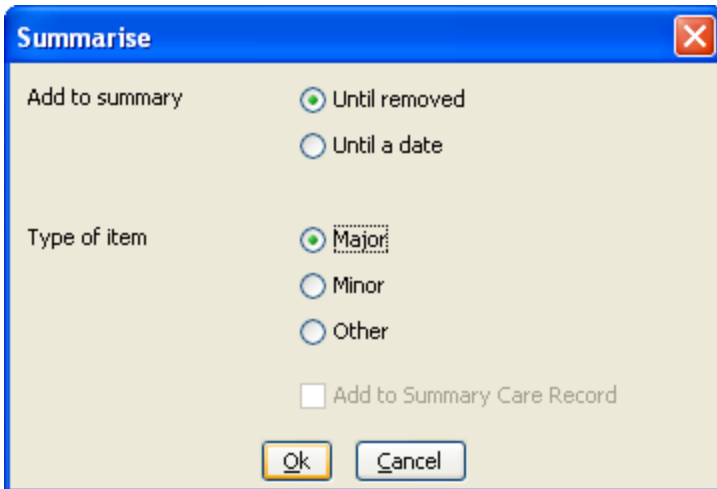
Moving things into Summary from Read Code Journal

New diagnoses made in the last two years may not appear in the inactive problem list. It is therefore important that the read code journal is searched for items that should be in the summary from the last 2 years. To do this:

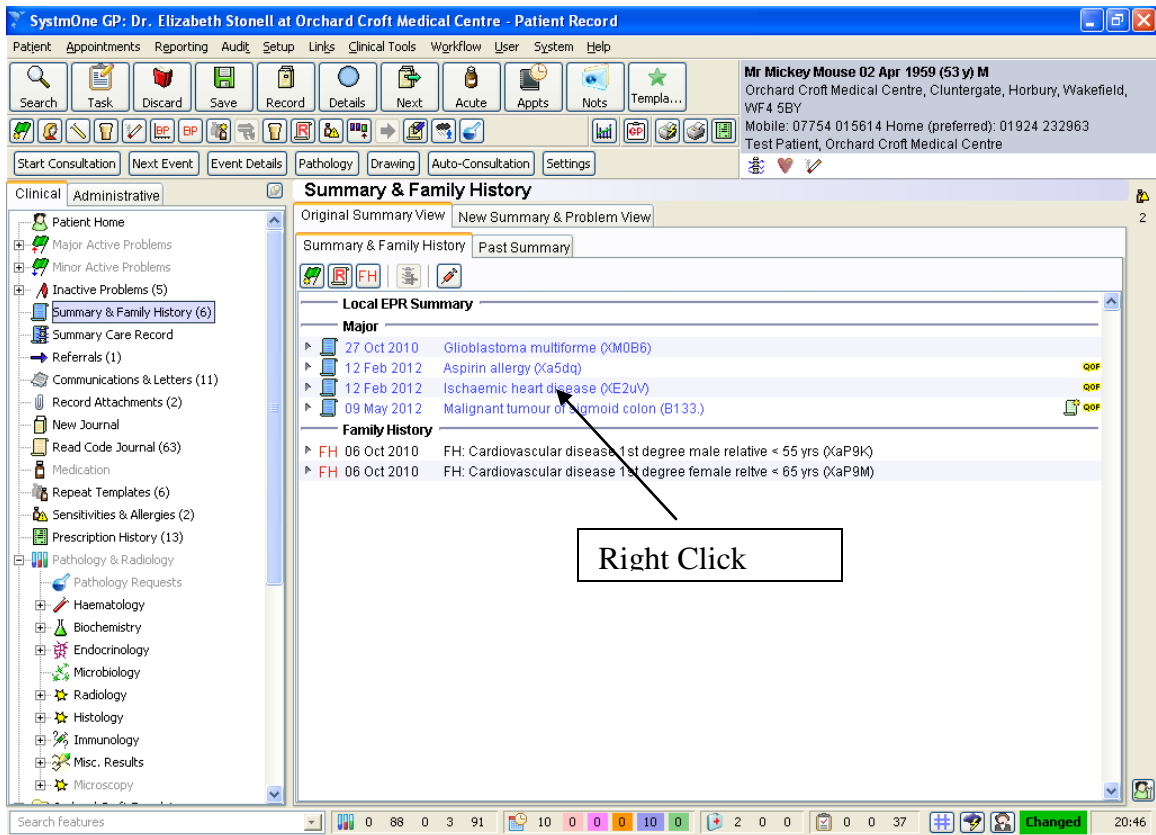
The screenshot displays the SystmOne GP software interface for Dr. Elizabeth Stonell at Orchard Croft Medical Centre. The patient record is for Mr. Mickey Mouse, born 02 Apr 1959 (53 y) M. The interface shows a left-hand navigation tree with 'Read Code Journal (63)' selected. The main window displays 'All Coded Entries' for the patient. A table of entries is visible, including various medical conditions and measurements. A box labeled '1' points to the 'Read Code Journal' in the left tree. A box labeled '2' points to the 'View All coded entries' dropdown menu. A box labeled '3 Right Click' points to a specific entry in the table: '09 May 2012 New Episode Malignant tumour of sigmoid colon (B133.)'.

Date	Diagnosis	Flags
12 Feb 2012	O/E - height (229.) 1.2 m (47")	
12 Feb 2012	O/E - Systolic BP reading (2469.) 180 mmHg	QOF 12M 517
12 Feb 2012	Body mass index - observation (22K.) 22.92 Kg/m ²	QOF 12M 517
12 Feb 2012	O/E - Diastolic BP reading (246A.) 90 mmHg	QOF 12M 517
12 Feb 2012	Ongoing Episode Ischaemic heart disease NOS (G3z.)	QOF 12M 517
12 Feb 2012	Cigarette consumption (Ub1t) 20.0 cigarettes / day	QOF 12M 517
12 Feb 2012	Smoker (137R)	QOF
12 Feb 2012	Smoking cessation advice (Ja1Nz)	QOF
12 Feb 2012	Health education - alcohol (6792.)	
12 Feb 2012	Alcohol units per week (Ub173) 34.0 Units/Week	12M 517
12 Feb 2012	Ideal body weight (66CB) 35.86 Kg (5 st 9 lb)	12M 517
12 Feb 2012	Patient advised about exercise (8CA5.)	
12 Feb 2012	[X]Clopidogrel causing adverse effects in therapeutic use (XaJ5v)	QOF
12 Feb 2012	Enjoys moderate exercise (1384.)	
12 Feb 2012	Major: Ischaemic heart disease (XE2uV) eats less cheese	QOF
12 Feb 2012	Lifestyle counselling (XaEFY)	QOF
12 Feb 2012	Major: Aspirin allergy (Xa5dq)	QOF 12M 517
12 Feb 2012	Waist circumference (Xa041) 23.0 cm (9")	12M 517
12 Feb 2012	Angina control - good (662K0)	
12 Feb 2012	Depression screening using questions (XaLlc)	QOF
12 Feb 2012	Medication review done (XaF8d)	
12 Feb 2012	Medication review done (XaF8d)	
20 Feb 2012	Medication review done (XaF8d)	
16 Mar 2012	Medication review done (XaF8d) test	
09 May 2012	New Episode Malignant tumour of sigmoid colon (B133.)	QOF

- 1) Select Read Code Journal from left clinical tree and 2) View All coded entries from the top right of this box.
- 3) Right click on any conditions that should be in the Summary and select Summarise.



- Select Until Removed and Major and click OK



- Condition now appears in original summary view.

To make a condition that is in the Summary a Problem

The screenshot shows the SystemOne GP software interface for Dr. Elizabeth Stonell at Orchard Croft Medical Centre. The patient record is for Mr Mickey Mouse, 53 years old, born 02 Apr 1959. The interface displays the 'Summary & Family History' view. The 'Local EPR Summary' section lists several conditions:

- 27 Oct 2010: Glioblastoma multiforme (XM0B6)
- 12 Feb 2012: Aspirin allergy (Xa5dq)
- 12 Feb 2012: Ischaemic heart disease (XE2uV) - highlighted
- 09 May 2012: Malignant tumour of sigmoid colon (B133)

The 'Family History' section lists:

- 06 Oct 2010: FH: Cardiovascular disease 1st degree male relative < 55 yrs (XaP9K)
- 06 Oct 2010: FH: Cardiovascular disease 1st degree female reltve < 65 yrs (XaP9M)

- Select Original Summary View and Right click on condition
- Select Promote to Problem

The 'Problem Details' dialog box shows the following information:

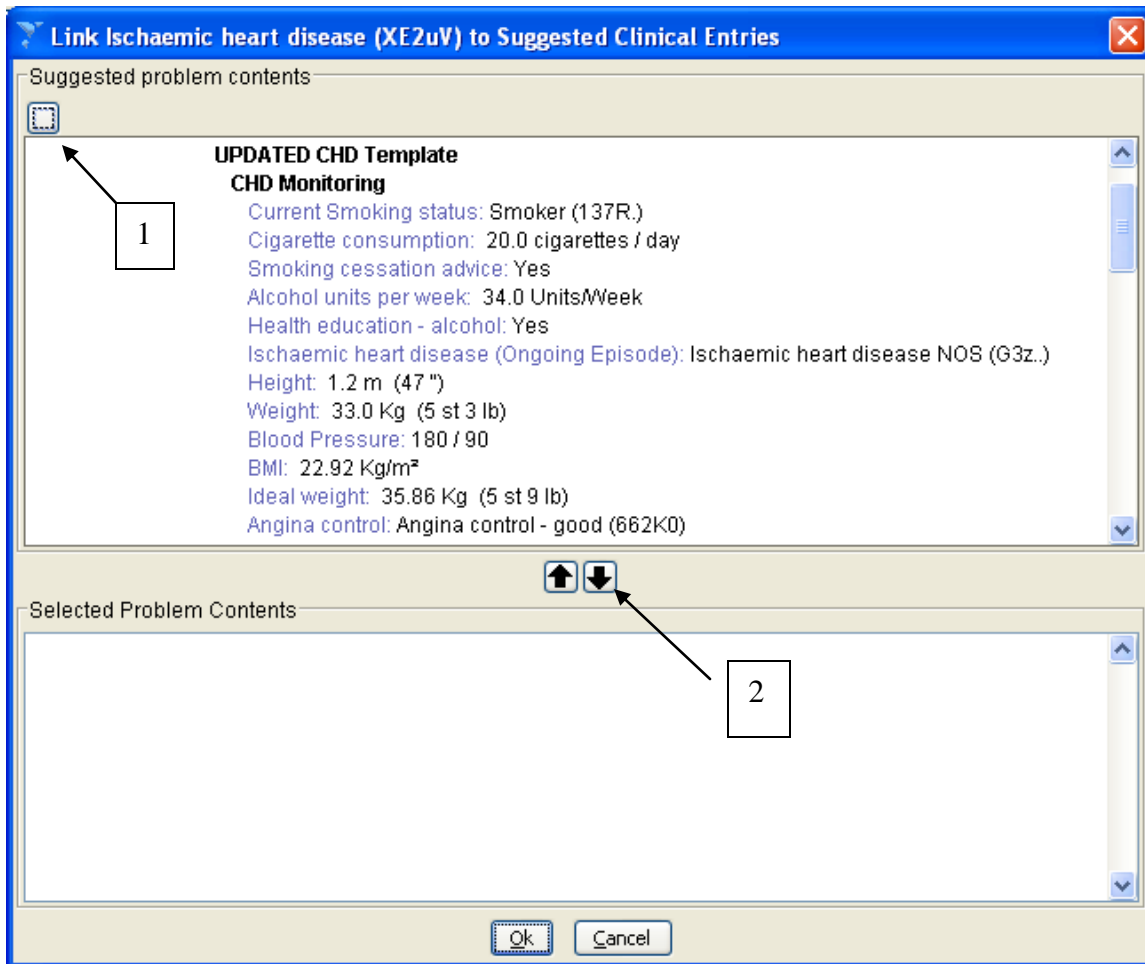
Ischaemic heart disease (XE2uV) started on 12 Feb 2012.

Severity: Major

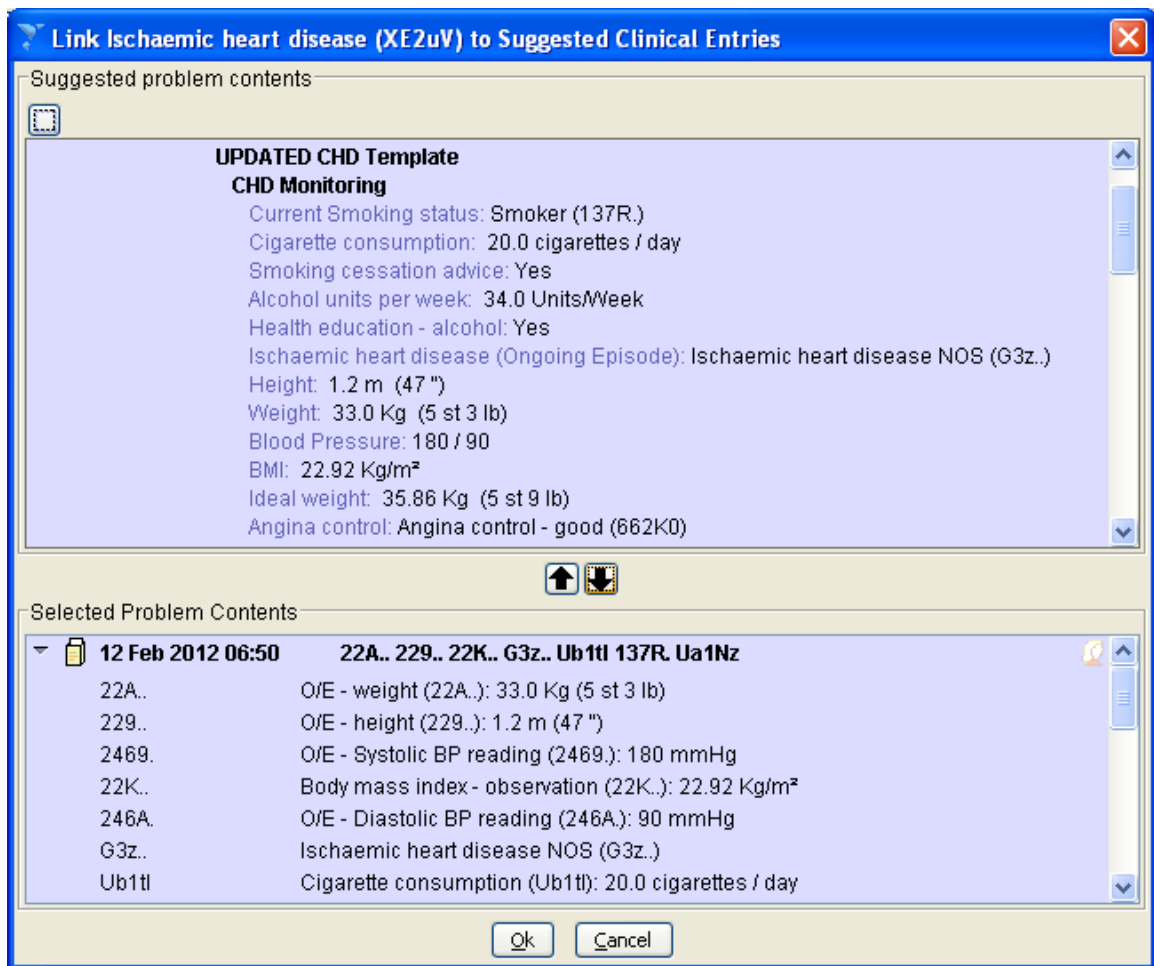
End date: [Blank]

Buttons: Ok, Cancel

- Select Major and leave End Date Blank. Click OK



- A list of consultations which should possibly appear within the problem section will appear. Either click box in top left hand corner to select all suggestions or click each suggestion individually.
- Click downwards arrow to move into bottom screen.



- Click OK

SystemOne GP: Dr. Elizabeth Stonell at Orchard Croft Medical Centre - Patient Record

Mr Mickey Mouse 02 Apr 1959 (53 y) M
 Orchard Croft Medical Centre, Cluntergate, Horbury, Wakefield, WF4 5BY
 Mobile: 07754 015614 Home (preferred): 01924 232963
 Test Patient, Orchard Croft Medical Centre

Major Active Problems

Started	Details	Flags
12 Feb 2012	Ischaemic heart disease (XE2uV) <i>eats less cheese</i>	↑

Selected Problem Contents

12 Feb 2012 06:50 22A.. 229.. 22K..

- 22A.. O/E - weight (22A.): 33.0 Kg (6 st 3 lb)
- 229.. O/E - height (229.): 1.2 m (47 ")
- 2469. O/E - Systolic BP reading (2469.): 180 mmHg
- 22K.. Body mass index - observation (22K.): 22.92 Kg/m²
- 246A. O/E - Diastolic BP reading (246A.): 90 mmHg
- G3z.. Ischaemic heart disease NOS (G3z.)
- Ub11I Cigarette consumption (Ub11I): 20.0 cigarettes / day
- 137R. Smoker (137R.)
- Ua1Nz Smoking cessation advice (Ua1Nz)
- 6792. Health education - alcohol (6792.)
- Ub173 Alcohol units per week (Ub173): 34.0 Units/Week
- 66CB. Ideal body weight (66CB): 35.86 Kg (5 st 9 lb)
- 8CA5. Patient advised about exercise (8CA5.)
- XaJ5v [X]Clopidogrel causing adverse effects in therapeutic use (XaJ5v)
- 1384. Enjoys moderate exercise (1384.)
- XE2uV Ischaemic heart disease (XE2uV)
"eats less cheese"

1 Problem

Search features 0 88 0 3 91 10 0 0 0 10 0 2 0 0 0 0 37 Changed 20:54

- The problem now appears as a major active problem and can be accessed from clinical tree. All related consultations will appear in the right box.

To Create a New Problem During a Consultation

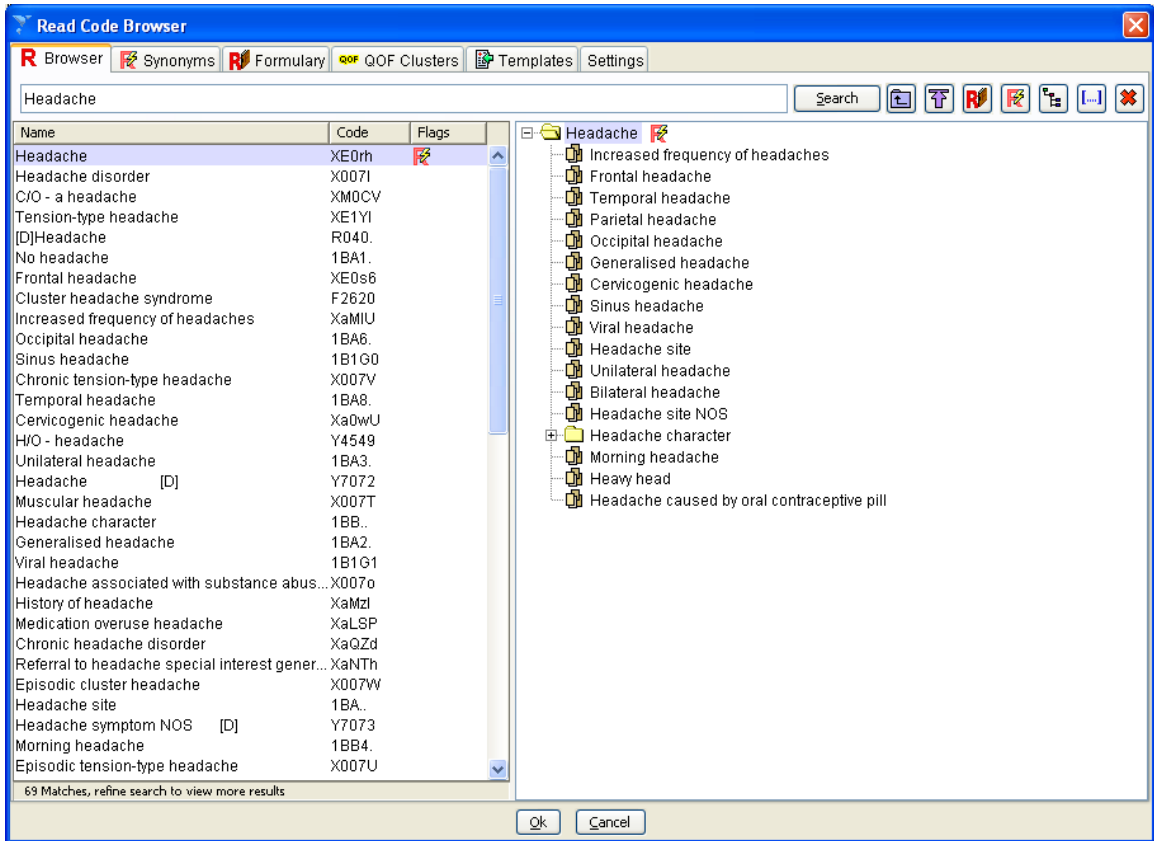
- From consultation screen select green flag at top left side

The screenshot shows the SystmOne GP software interface for Dr. Elizabeth Stonell at Orchard Croft Medical Centre. The patient record is for Mr Mickey Mouse, 53 years old, male, with a date of birth of 02 Apr 1959. The interface includes a menu bar (Patient, Appointments, Reporting, Audit, Setup, Links, Clinical Tools, Workflow, User, System, Help) and a toolbar with various icons. The patient information panel on the right displays the patient's name, address, and contact details. The main content area is divided into 'Clinical' and 'Administrative' sections. The 'Clinical' section is active, showing a list of journal entries. A green flag icon is highlighted in the top left corner of the 'Clinical' section. The journal entries include:

- Mon 20 Feb 2012: YC, Patient advised about exercise (8CA5), Enjoys moderate exercise (1384), Waist circumference (Xa041) 23.0 cm (9"), Angina control - good (662K0), Depression screening using questions (XaLlc), Medication review done (XaF8d), Medication review done (XaF8d), Medication review done (XaF8d).
- Fri 16 Mar 2012: YC, Medication review done (XaF8d) - test.
- Mon 02 Apr 2012: SJD, P: plastics, dear sir thank youfor seeing this patient for.
- Mon 02 Apr 2012: CW, This clinical event was automatically recovered and added to the patient record because medication was prescribed or administered but the patient record not saved properly.
- Wed 09 May 2012: YC, Major: Malignant tumour of sigmoid colon (B133.) (New Episode).

The bottom status bar shows 28 Journal Entries (1 Selected) and a search features section.

- Select relevant problem if one exists and click OK.
- If no relevant problem exists click New Problem and use read code browser to identify condition.



- Click OK

Record New Coded Entry ✕

Automatically show Read code browser

Read codes **R** Headache ⬆

✕

Select First

Notes

Date for codes

Use current event date & time

Known date & time

Known date

Month & year

Year

Unknown

Episodicity

New episode

Ongoing episode

Problem status Promote to problem ⬇

Summary status Do not put in the summary ⬇

Add to Summary Care Record

Severity Minor ⬇

Link to problems 🌿 ✕

Settings Ok Cancel

- Select episodicity if relevant and whether or not to put in summary and severity. Click OK (twice).

To Assign a Diagnosis to a Drug

- From the repeat template right click on the drug.
- Select Assign Diagnosis
- Select related problem